Parents Name-1 \_\_\_\_\_\_\_\_\_\_\_\_email \_\_\_\_\_\_\_\_\_\_\_

DOB ­­

Work Ph: Cell Home

Parents Name-2 email

DOB ­

Work Ph: Cell Home

Home Address \_ City, State, Zip

Married Divorced Single Parent Other\_\_\_\_\_\_\_

|  |  |  |  |
| --- | --- | --- | --- |
| Child’s Name | Date of Birth | Grade in School | Name of School |
| 1. |  |  |  |
| 2. |  |  |  |
| 3. |  |  |  |
| 4. |  |  |  |

Please use a separate sheet if you have additional children.

**Top ten college planning questions. Please check yes if you feel that the question applies to you.**

|  |  |
| --- | --- |
| 1. **What schools offer the best fit for my child?** | **Yes\_\_\_\_ No\_\_\_\_ Not Sure\_\_\_\_** |
| **2.**  **How will I be able to afford to send my child to college?** | **Yes\_\_\_\_ No\_\_\_\_ Not Sure\_\_\_\_** |
| **3. Can I pay for some or all of college on a pre-tax basis?** | **Yes\_\_\_\_ No\_\_\_\_ Not Sure\_\_\_\_** |
| **4. What is the best way for my child to prepare for the ACT/SAT exams?** | **Yes\_\_\_\_ No\_\_\_\_ Not Sure\_\_\_\_** |
| **5. How and when should my child apply to colleges?** | **Yes\_\_\_\_ No\_\_\_\_ Not Sure\_\_\_\_** |
| **6. Will we qualify for Financial or Merit Aid?** | **Yes\_\_\_\_ No\_\_\_\_ Not Sure\_\_\_\_** |
| **7. Will I need help filling out the financial aid forms and appealing for more aid?** | **Yes\_\_\_\_ No\_\_\_\_ Not Sure\_\_\_\_** |
| **8. When should we start visiting colleges and what questions should we ask?** | **Yes\_\_\_\_ No\_\_\_\_ Not Sure\_\_\_\_** |
| **9. Does my child need help with college essays and admission?** | **Yes\_\_\_\_ No\_\_\_\_ Not Sure\_\_\_\_** |
| **10. Is my child on the right path to college and career success?** | **Yes\_\_\_\_ No\_\_\_\_ Not Sure\_\_\_\_** |
|  |  |

Other Concerns \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

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Please return the completed form to:

Peter S. Herman, CCFS

[pherman@collegiangroup.com](mailto:pherman@collegiangroup.com)

Fax: (224) 533-1005

Direct: (224) 533-1004